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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

JAN 5 9 58 AM '07

In re

USA COMMERCIAL MORTGAGE  
COMPANY

Debtor

(SEE ATTACHED)

Appellant

vs

USA CAPITAL DIVERSIFIED  
DEED FUND, LLC

THE OFFICIAL COMMITTEE OF  
EQUITY SECURITY HOLDERS  
OF USA CAPITAL DIVERSIFIED  
TRUST DEED FUND LLC

Appellee

BK-S 06-10725-lbr

ADV

BAP No. 06-1401

Appeal Ref 06-22

TO: CLERK OF THE BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT and (See  
Attached)

CERTIFICATE OF READINESS

The undersigned Deputy Clerk of the U.S. Bankruptcy Court certifies, pursuant to Local Rule 4(a)  
of the Rules of the U.S. Bankruptcy Appellate Panel of the Ninth Circuit, that the Statement of Issues,  
Designation of Record and transcripts are now on file in this office. The record will be so transmitted  
upon notice from the Clerk of the Bankruptcy Appellate Panel.

DATED: 1/5/07

PATRICIA GRAY, CLERK

By /S/ WILLIAM M. LAKAS  
Deputy Clerk  
U.S. Bankruptcy Court  
300 Las Vegas Blvd., So.  
Las Vegas, NV 89101

**PARTIES:**

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**LIST OF APPELLANTS:**

**HIGHLAND CRUSADER FUND, LTD.  
ML CBO IV (CAYMAN) LTD.  
PAM CAPITAL FUNDING, L.P.  
PAMCO CAYMAN, LTD.  
PCMG TRADING PARTNERS XXII, L.P.  
PROSPECT HIGH INCOME FUND**